

# [Business Officer Performance Management Dashboard](#)

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Link to Emory Business Intelligence: <https://dwbi.emory.edu/analytics>

Information about all reports with links can be found on the [EBI Website](#) under the "[Data Warehouse and Reports](#)" tab.

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## SUMMARY with links to the report in EBI:

The [Business Officer Performance Management Dashboard](#) provides a collection of reports designed to give a business officer indications of performance and the ability to proactively manage finances based on trends and a variety of performance indicators. With an enterprise to individual approach, pages within this dashboard can be run at a high level summary view across the enterprise, while also allowing the ability to drill all the way to line item information.

### **Dashboard Page 1: [All Funds - Fund Balance Trend](#)**

Provides a consolidated view of funds available by fund category and fund group with 5 year trends, according to the prompt values selected. This will allow users to see the distribution of available resources across all fund codes to observe trends, manage spending and ensure that resources are optimally utilized both within and across fund categories. Fund categories include Agency Funds, Designated Budgets, Endowments and Trust Funds, Restricted, Unrestricted, and Sponsored Funds. Both graphical and table views should be included with the ability to drill to an accounting period level detail.

### **Dashboard Page 2: [Operating Activity Trend](#)**

The purpose of this report is to combine activity data found on the All Funds Position report with balances found on the All Funds Fund Balance report to make it easier for CBOs and others to have a complete picture of their finances. This report gives a view across multiple years and growth rates and allows users to drill down into numbers that are questionable.

### **Dashboard Page 3: [Sponsored Research Portfolio](#)**

The Sponsored Research Portfolio provides one dashboard that allows the user to see all pertinent information related to awards for the prompt values selected. This dashboard page will provide a number of high level performance tiles that will give the user highly visible, easy to understand data related to end dates, number of employees paid on awards, awards with low balances, deficits, proposals pending, and delinquent effort certifications. Each of these performance tiles will drill to the supporting details for further investigation. In addition, the dashboard will contain several visualizations related to proposal and award data, sponsored research spending, and F&A rates.

### **Dashboard Page 4: [F&A Recovery](#)**

The purpose of the F&A Recovery page on the Business Officer Performance Management Dashboard is to allow the user the ability to see the amount of F&A recovered from sponsored projects and the Operating Unit, Division and Department to which the recovered funds were credited. The report offers views of this data by Operating Unit/Division/Department, Award PI, Award/Project, PI/Fiscal Year Summary, and PI/Fiscal Year Detail, or Fiscal Year by Accounting Period.

### **Dashboard Page 5: [Award Snapshot](#)**

The Award Snapshot page of the Business Officer's Performance Management Dashboard provides a consolidated view of an award with its respective projects according to the prompt values selected. This will allow users to see PI, Sponsor, and chartfield information as well as available balance and employees paid from that award with their corresponding roles. Only table views are needed to display the data.

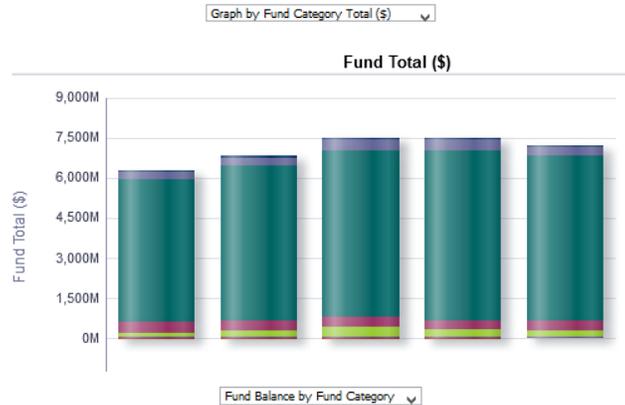
### **Dashboard Page 6: [Sponsor Statistics](#)**

The Sponsor Statistics page of the Business Officer's Performance Management Dashboard provides a consolidated view of top sponsors and Principle Investigators by Award amounts according to the prompt values selected. This will allow users to see the largest sources of funding and the PIs who manage those awards. Both graphical and table views should be included.

**DETAILED DESCRIPTIONS ARE AVAILABLE BELOW FOR EACH PAGE**

## Dashboard Page 1: All Funds - Fund Balance Trend

Provides a consolidated view of funds available by fund category and fund group with 5 year trends, according to the prompt values selected. This will allow users to see the distribution of available resources across all fund codes to observe trends, manage spending and ensure that resources are optimally utilized both within and across fund categories. Fund categories include Agency Funds, Designated Budgets, Endowments and Trust Funds, Restricted, Unrestricted, and Sponsored Funds. Both graphical and table views should be included with the ability to drill to an accounting period level detail.



		Fund Total (\$)				
Fund Category	Fund Group	2012	2013	2014	2015	2016
-	-	1	1	1	1	1
<b>- Total</b>		<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
Agency Funds	Agency Funds	42,410,725	43,975,096	43,100,582	42,831,796	42,810,681
<b>Agency Funds Total</b>		<b>42,410,725</b>	<b>43,975,096</b>	<b>43,100,582</b>	<b>42,831,796</b>	<b>42,810,681</b>
Capital Related Funds	Capital Bank & Debt	(1,530,413,590)	(1,385,746,192)	(1,399,496,813)	(1,461,670,707)	(1,620,251,649)
	Designated for Cap Projects	1,689,578,259	1,639,158,344	1,793,010,802	1,765,952,789	1,866,269,477
<b>Capital Related Funds Total</b>		<b>159,164,669</b>	<b>253,412,152</b>	<b>393,513,989</b>	<b>304,282,082</b>	<b>246,017,828</b>
Designated Budget	Carryover & Reserve Funds	201,269,098	220,117,474	158,668,240	110,023,184	97,930,808
	Cost Sharing	(3,441,774)	(2,673,787)	(2,449,275)	(2,195,361)	(1,914,954)
	Faculty, Physician&Chair Funds	7,201,465	9,507,573	10,122,112	12,077,944	12,493,629
	Fringe Benefit Pool Funds	503,082	(16,906,720)	(1,611,234)	(18,426,513)	(42,300,288)
	Grady Funds	(4,072,356)	(2,432,833)	(271,907)	5,251,004	6,563,788
	Other Designated Funds	138,661,222	122,442,622	146,694,525	158,212,607	207,960,960
	Program & Reseach Funds	61,778,113	44,661,411	39,946,510	22,024,896	39,211,206
	Service Center Funds	864,009	3,593,243	7,318,203	10,298,246	9,727,041
	Student Organizations & Events	1,504,714	1,822,298	1,683,731	1,332,026	1,444,520
	Unrestricted Fin Aid & Scholar	(2,078,824)	(7,262,399)	(7,523,467)	(2,561,119)	(3,571,441)
	Woodruff Funds	(6,079,249)	(1,219,388)	3,345,918	11,293,538	23,394,604
	Yerkes Program Funds	4,275,367	8,383,196	17,170,359	18,429,911	22,000,308
<b>Designated Budget Total</b>		<b>400,384,869</b>	<b>380,032,689</b>	<b>373,093,715</b>	<b>325,760,362</b>	<b>372,940,181</b>
Emory Healthcare Funds	EHC - Other Funds	3,057,222	(8,131,075)	(7,694,652)	(8,546,197)	(11,263,433)
<b>Emory Healthcare Funds Total</b>		<b>3,057,222</b>	<b>(8,131,075)</b>	<b>(7,694,652)</b>	<b>(8,546,197)</b>	<b>(11,263,433)</b>
Endowment & Trust Funds	Donor Restricted Endowment	3,792,722,213	4,075,585,919	3,937,058,581	2,153,031,981	2,257,498,771
	Unrestricted Endowment	1,510,101,492	1,716,877,322	2,305,381,692	4,234,256,364	3,930,323,208
	Unrestricted Trusts & Other	9,634,732	(21,712,410)	(30,947,421)	(31,503,919)	(29,001,111)
<b>Endowment &amp; Trust Funds Total</b>		<b>5,312,458,437</b>	<b>5,770,750,831</b>	<b>6,211,492,851</b>	<b>6,355,784,426</b>	<b>6,158,820,868</b>
Restricted Funds	Other Restricted Funds	255,677,772	231,988,315	307,954,748	305,974,212	249,787,777
	Restricted Fin Aid & Scholar	1,095,172	1,894,107	3,737,589	800,705	1,451,841
	Strategic Plan Funds	37,928,985	86,302,625	92,024,100	101,229,790	92,383,530
<b>Restricted Funds Total</b>		<b>294,701,929</b>	<b>320,185,046</b>	<b>403,716,437</b>	<b>408,004,707</b>	<b>343,623,149</b>
Sponsored Research	04--Sponsored Research	(44,861,544)	(26,969,574)	(27,089,284)	(26,586,557)	(22,995,198)
<b>Sponsored Research Total</b>		<b>(44,861,544)</b>	<b>(26,969,574)</b>	<b>(27,089,284)</b>	<b>(26,586,557)</b>	<b>(22,995,198)</b>

### Views include:

- Chart for Fund Category Total
- Chart for Division/ Fund Group
- Chart for Department/ Fund Group
- Table with Fund Balance by Fund Category
- Table with Fund Balance by Operating Unit
- Table with Fund Balance by Division
- Table with Fund Balance by Department

**Included columns:** Fund Category (Level 3), Fund Group (Level 4),

**Excluded columns:** Fund Code, Business Unit, Operating Unit, Division, and Department.

\*Note: Excluded columns can be included by right-clicking on a column header and selecting "Include Column" from the menu

### Trees Used in Report

Department Tree: DEPTDIST

Account Tree: ACCTROLLUP\_CONSOL

Fund Tree: FUND\_LOAD

## Dashboard Page 2: Operating Activity Trend

The purpose of this report is to combine activity data found on the All Funds Position report with balances found on the All Funds Fund Balance report to make it easier for CBOs and others to have a complete picture of their finances. This report gives a view across multiple years and growth rates and allows users to drill down into numbers that are questionable.

### Operating Funds Net Activity

Op Unit: 10000- Emory College - Fiscal Year: 2016, Period <= 11  
Date run: 8/16/2016

Please Note: This report is intended to assist in the budget process and intentionally excludes fund codes 4XXX and 6XXX - 9XXX.

Account Class	Account Group	1 yr Change (%)	5 yr Change (%)	Net Activity (\$)				
				2016	2015	2014	2013	2012
Operating Revenues and Support	Central Support	31.5%	(40.0%)	(3,442,083)	(2,617,087)	(2,617,087)	(2,617,087)	(5,733,750)
	Endowment and Trust Income	4.2%	43.1%	(17,905,447)	(17,188,169)	(14,767,252)	(13,316,328)	(12,512,769)
	Tuition Revenue	1.2%	13.8%	(257,745,512)	(254,782,175)	(250,605,374)	(244,581,850)	(226,540,377)
	Student Fees	4.7%	(21.5%)	(1,700,674)	(1,623,956)	(1,993,911)	(1,860,708)	(2,167,554)
	Indirect Cost Recoveries	7.7%	(2.4%)	(6,500,511)	(6,037,576)	(5,918,248)	(6,585,669)	(6,663,672)
	Grants and Contracts	16.5%	18.1%	(21,392,641)	(18,368,316)	(16,430,456)	(20,218,529)	(18,114,319)
	Contributions	10.9%	33.5%	(4,335,044)	(3,909,615)	(3,392,829)	(3,098,925)	(3,247,641)
	Other Investment Income	(36.1%)	(25.1%)	54,016	84,478	503,574	(146,128)	72,163
	Auxiliaries		(12.5%)	(14,163)		(214)		(16,181)
	Independent Operations	16.2%		(12,184)	(10,482)	(369)	(493)	
	Other Revenue	(17.0%)	(46.7%)	(4,052,405)	(4,884,917)	(4,088,006)	(4,272,199)	(7,598,323)
<b>Operating Revenues and Support Total</b>				<b>(317,046,648)</b>	<b>(309,337,815)</b>	<b>(299,310,173)</b>	<b>(296,697,916)</b>	<b>(282,522,423)</b>
Operating Expenses	Faculty Salaries	6.1%	10.0%	61,810,576	58,237,294	56,668,057	56,989,988	56,213,479
	Staff & Student Salaries	1.2%	5.7%	27,108,835	26,793,237	25,445,837	25,314,586	25,657,746
	Employee Benefits	6.5%	3.0%	21,962,966	20,629,294	20,478,524	21,615,590	21,331,084
	General Operating Expense	8.1%	22.7%	34,484,616	31,907,048	32,127,675	29,682,859	28,102,680
	Central Cost Allocation	3.1%	5.7%	66,001,070	64,036,742	64,115,381	62,899,023	62,465,315
	Financial Aid	1.7%	9.8%	81,925,733	80,523,730	81,502,912	78,725,528	74,635,253
<b>Operating Expenses Total</b>				<b>293,293,996</b>	<b>282,127,345</b>	<b>280,338,386</b>	<b>275,227,543</b>	<b>268,405,557</b>
Net Transfers IN/Transfers OUT	Net Transfers IN/Transfers OUT	(73.5%)	(135.0%)	1,309,095	4,948,971	6,339,637	648,216	(3,743,884)
<b>Net Transfers IN/Transfers OUT Total</b>				<b>1,309,095</b>	<b>4,948,971</b>	<b>6,339,637</b>	<b>648,216</b>	<b>(3,743,884)</b>
<b>Grand Total</b>				<b>(22,443,557)</b>	<b>(22,261,499)</b>	<b>(12,632,150)</b>	<b>(20,822,157)</b>	<b>(17,860,749)</b>

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### Operating Funds Carry Forward Balances

Op Unit: 10000- Emory College - Fiscal Year: 2016 Accounting Period <= 11  
Date run: 8/16/2016

Please Note: This report is intended to assist in the budget process and intentionally excludes fund codes 4XXX and 6XXX - 9XXX.  
(Negative numbers) indicate surplus balances. Positive numbers indicate deficit balances.

Fund Category	1 yr Change (%)	5 yr Change (%)	Carry Forward Balance (\$)				
			2016	2015	2014	2013	2012
Unrestricted Operating Budget			(26,011,031)	0	(0)	(0)	(0)
Surplus Funds	0.0%	(189.8%)	(9,696,531)	(9,696,531)	(1,821,581)	(2,860,620)	10,803,588
Designated Funds	(1.2%)	(41.3%)	(22,968,501)	(23,249,904)	(20,157,492)	(20,524,399)	(39,137,877)
Undesignated Funds	380.1%	(95,465.9%)	234,142	48,769	2,797	(4,913)	(246)
Restricted In Use	(12.9%)	80.2%	(20,939,342)	(24,035,718)	(20,357,057)	(21,566,393)	(11,622,450)
Strategic Plan		(100.0%)	0	0	53	53	100
<b>All Funds w/o Grants Total</b>			<b>(79,381,263)</b>	<b>(56,933,384)</b>	<b>(42,333,281)</b>	<b>(44,956,272)</b>	<b>(39,956,885)</b>
Grants	0.8%	(112.2%)	515,051	510,729	(3,072,999)	(5,399,979)	(4,228,464)
<b>All Funds with Grants Total</b>			<b>515,051</b>	<b>510,729</b>	<b>(3,072,999)</b>	<b>(5,399,979)</b>	<b>(4,228,464)</b>
<b>Grand Total</b>			<b>(78,866,212)</b>	<b>(56,422,654)</b>	<b>(45,406,281)</b>	<b>(50,356,252)</b>	<b>(44,185,348)</b>

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### Views include:

- Table with Operating Funds Net Activity
  - Included columns:** Account Class (Level 2), Account Group (Level 4), and Net Activity \$ by Fiscal Year with a 1 year and 5 year % change.
  - Excluded columns:** Business Unit, Operating Unit, Account Type (Level 3), Account
- Table with Operating Funds Carry Forward Balances
  - Included columns:** Fund Category (Level 4), Carry Forward Balance \$ by Fiscal Year with a 1 year and 5 year % change.
  - Excluded columns:** Business Unit, Operating Unit, Department, Fund, Account Class (Level 2), Account Type (Level 3), Account Group (Level 4)

\*Note: Excluded columns can be included by right-clicking on a column header and selecting "Include Column" from the menu

### Trees Used in Report

Department Tree: DEPTDIST

Account Tree: ACCTROLLUP\_RPT\_UOB

Fund Tree: FUND\_RPT

## Dashboard Page 3: [Sponsored Research Portfolio](#)

The Sponsored Research Portfolio provides one dashboard that allows the user to see all pertinent information related to awards for the prompt values selected. This dashboard page will provide a number of high level performance tiles that will give the user highly visible, easy to understand data related to end dates, number of employees paid on awards, awards with low balances, deficits, proposals pending, and delinquent effort certifications. Each of these performance tiles will drill to the supporting details for further investigation. In addition, the dashboard will contain several visualizations related to proposal and award data, sponsored research spending, and F&A rates.

### Trees Used in Report

Department Tree: DEPTDIST

Account Tree: GM\_ACCOUNT\_RPT

### Prompt

<p><b>As of Date</b>                  &lt;= <input type="text" value=""/></p> <p><b>Fund Group</b>  <input checked="" type="radio"/> Sponsored Projects</p> <p><b>Business Unit</b>                  (All Column Values)</p> <p><b>Operating Unit</b>                  (All Column Values)</p> <p><b>RAS Unit</b>                  (All Column Values)</p> <p><b>Division</b>                  (All Column Values)</p> <p><b>Department</b>                  (All Column Values)</p> <p><b>Award Principal Investigator</b>                  (All Column Values)</p> <p><b>Award</b>                  (All Column Values)</p> <p><b>Project</b>                  (All Column Values)</p> <p><b>Number of Years to Display on Trends</b>                  5</p> <p><b>Include Supporting Data Tables</b>  <input checked="" type="checkbox"/> *Yes'</p>	<p>As-of date defaults to today's date but can be overridden as desired.</p> <p>Fund Group is set to Sponsored Projects and cannot be changed.</p> <p>A particular RAS Unit can be selected.</p> <p>Division is Level 6 of the DEPTDIST Tree.</p> <p>This is the Award PI and will not filter for instances where the PI is assigned at the Project level.</p> <p>You can select how many years you would like to see in the trend information.</p> <p>Use this prompt to turn off the tables and to leave ONLY the charts.</p>
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**Section 1** shows a Count of Projects ending in 30, 60, 90, and 180 days:

Projects Ending in Next 30 Days <b>277</b> Click to drill to details	Projects Ending in 31-60 Days <b>195</b> Click to drill to details	Projects Ending in 61-90 Days <b>82</b> Click to drill to details	Projects Ending in 91-180 Days <b>452</b> Click to drill to details
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Each one has a drill which shows the Project details and balance. Additional columns that can be included are Agency Name, Expense Amount, Budget Amount, or Encumbrance Amount. Drills are available from this view to the Sponsored Trend for a particular Project or Award:

Project	Project End Date	Award	Business Unit	Operating Unit	Division	Department	Principal Investigator	Balance (\$)	Favorable/(Unfavorable)	% Used
00000568- WCI 1717-09: Phase I/Lenalidom	08/17/2016	0000007084- RV-ST-PT-0558: Phase I Study o	EMUNV- Emory University	20000- School of Medicine	Hematology Medical Oncology	732540- SOM: HMO: Admin	0382754- Owonikoko,Taofeek Kunle	56,177.93		80.92
00005731- Functional genomic analysis of	08/31/2016	0000008364- Functional genomic analysis of	EMUNV- Emory University	20000- School of Medicine	Microbiology/Immunology	725500- SOM: Micro/Immun: Admin	0068187- Ahmed,Rafi	(1,080.70)		100.09
00006055- Neural Correlates of Cognitive	08/31/2016	0000008597- Neural Correlates of Cognitive	EMUNV- Emory University	28000- Yerkes Primate Center	Yerkes Research	821400- YRK: Dev & Cog Neuroscience	0007392- Hopkins,William Donald	(10,938.39)		102.90
00006507- Reducing Alcohol-Related HIV R	08/31/2016	0000008906- Reducing Alcohol-Related HIV R	EMUNV- Emory University	23000- School of Public Health	RSPH Departments	811000- SPH: Behavrl Sciences & Health	0158971- Diclemente,Ralph Joseph	(83,118.54)		102.34
00007034- Solar energy-driven multi-elec	08/31/2016	0000009205- Solar energy-driven multi-elec	EMUNV- Emory University	10000- Emory College	Academics	831010- ECAS: Chemistry	0009207- Hill,Craig Livingston	(6,582.77)		101.06
00007153- Ubiquitin and regulation of pr	08/31/2016	0000009290- Ubiquitin and regulation of pr	EMUNV- Emory University	20000- School of Medicine	Biochemistry	732000- SOM: Biochem: Admin	0007158- Wilkinson,Keith D	4,667.76		99.63
00007359- NU05H9	08/31/2016	0000009429- NU05H9 - A Phase I/II Trial of	EMUNV- Emory University	20000- School of Medicine	Hematology Medical Oncology	732520- SOM: HMO: BMT	0364533- Flowers,Christopher Robert	(22,241.70)		217.50
00007397- Platelet-Oriented Inhibition I	08/31/2016	0000009453- Platelet-Oriented Inhibition I	EMUNV- Emory University	20000- School of Medicine	Emergency Medicine	731000- SOM: Emerg Med: Admin	0132442- Wright,David W.	27,203.61		91.98

Here the Labor detail will show by employee for any Project to which the user has Labor access:

Operating Unit	Department	Principal Investigator	Award	Award Period	Agency Name	Agency Award	Project	Project Period	Project Type	F&A Rate	LTD Available Balance (\$)	Favorable / (Unfavorable)
20000- School of Medicine	732540- SOM: HMO: Admin	0382754- Owonkoko, Taofeek Kurie	0000007084- RY-ST-PI-0558: Phase I Study o	18-AUG-10 - 17-AUG-16	CELGENE	RVSTPI0558/PO3042693	00000568- WCI 1717-09: Phase I/Lenalidom	18-AUG-10 - 17-AUG-16	-	30.00		56,227.05
<b>Grand Total</b>												<b>56,227.05</b>

Project LTD Pivot by Fiscal Year																
Project	Type	Category	Account	Account Desc	LTD BUDGET (\$)	1. LTD BUDGET (\$)	2. LTD EXPENSES (\$)					2. LTD EXPENSES (\$)	3. LTD ENCUMBRANCE (\$)	3. LTD ENCUMBRANCE (\$)	LTD Available Balance (\$)	Favorable / (Unfavorable)
							2011	2012	2013	2014	2015					
00000568- WCI 1717-09: Phase I/Lenalidom	Direct Costs	Salary Expense	50050	BDG-Salary Expense	226,542.95	226,542.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	226,542.95
			50120	Sal - Faculty-Nontenured	0.00	0.00	(15,931.26)	(8,345.33)	(11,715.88)	(15,914.74)	(6,034.61)	0.00	0.00	0.00	0.00	(57,941.82)
			50310	Sal - Prof Nonfaculty	0.00	0.00	(6,973.87)	1,367.10	(55.00)	(4,334.05)	(8,241.06)	(13,846.20)	0.00	0.00	0.00	(32,083.08)
			50360	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(69.72)	0.00	0.00	0.00	(69.72)
				<b>Salary Expense Total</b>	<b>226,542.95</b>	<b>226,542.95</b>	<b>(22,905.13)</b>	<b>(6,978.23)</b>	<b>(11,770.88)</b>	<b>(20,248.79)</b>	<b>(14,275.67)</b>	<b>(13,915.92)</b>	<b>(90,094.62)</b>	<b>0.00</b>	<b>0.00</b>	<b>136,448.33</b>
		Fringe	51914	Benefits - Fringe Pool Exp	0.00	0.00	(6,241.61)	(1,923.20)	(3,236.96)	(5,365.89)	(3,680.65)	(3,653.01)	0.00	0.00	0.00	(24,101.32)
			51982	Vacation Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49.12	0.00	0.00	0.00	49.12
				<b>Fringe Total</b>	<b>0.00</b>	<b>0.00</b>	<b>(6,241.61)</b>	<b>(1,923.20)</b>	<b>(3,236.96)</b>	<b>(5,365.89)</b>	<b>(3,680.65)</b>	<b>(3,603.89)</b>	<b>(24,052.20)</b>	<b>0.00</b>	<b>0.00</b>	<b>(24,052.20)</b>
		Supplies	53300	Supplies - Lab/Technical	0.00	0.00	0.00	(8,310.00)	0.00	0.00	(977.19)	0.00	0.00	0.00	0.00	(9,287.19)
				<b>Supplies Total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>(8,310.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(977.19)</b>	<b>0.00</b>	<b>(9,287.19)</b>	<b>0.00</b>	<b>0.00</b>	<b>(9,287.19)</b>

Section 2 shows how many employees are paid by those projects ending in 30, 60, 90, and 180 days:

Employees Paid by Projects Ending in Next 30 Days	Employees Paid by Projects Ending in 31-60 Days	Employees Paid by Projects Ending in 61-90 Days	Employees Paid by Projects Ending in 91-180 Days
<b>1K</b>	<b>567</b>	<b>232</b>	<b>1K</b>
<a href="#">Click to drill to details</a>	<a href="#">Click to drill to details</a>	<a href="#">Click to drill to details</a>	<a href="#">Click to drill to details</a>

Each one has a drill which shows the Project details and an employee count and amount by job code. Agency can also be included. Drills are available from this view to the Sponsored Trend for a particular Project or Award:

Project	Project End Date	Award	Business Unit	Operating Unit	Division	Department	Principal Investigator	Employee Count	Project Pay LTD Amount (\$)	Jobcode								
00000568- WCI 1717-09: Phase I/Lenalidom	08/17/2016	0000007084- RY-ST-PI-0558: Phase I Study o	EMLNV- Emory University	20000- School of Medicine	SM14- Hematology Medical Oncology	732540- SOM: HMO: Admin	0382754- Owonkoko, Taofeek Kurie	2	18310.10	Assoc Professor - CT								
								2	25925.97	Asst Professor - CT								
								2	29338.22	Asst Professor - RT								
								3	1412.08	Clin Research Coordinator II								
								2	4215.20	Clin Research Coordinator III								
								2	1274.97	Clin Research Coordinator IV								
								1	895.25	Clin Trials Regulatory Spec.								
								3	6346.85	Clinical Research Nurse II								
								1	427.78	Clinical Research Nurse III								
								1	826.41	Research Specialist								
								1	25315.11	Research Specialist, Lead								
								<b>16</b>	<b>114195.94</b>									
								00005731- Functional genomic analysis of	08/31/2016	0000008364- Functional genomic analysis of	EMLNV- Emory University	20000- School of Medicine	SM18- Microbiology/Immunology	725500- SOM: Micro/Immun: Admin	0068187- Ahmed, Rafi	2	6389.97	Mgr., Research Laboratory
																4	28772.95	Post Doctoral Fellow
																1	51374.76	Professor - Tenured
																1	24867.97	Research Project Coord., Senior
1	17931.21	Research Specialist, Lead																
<b>10</b>	<b>421870.14</b>																	
<b>00005731- Functional genomic analysis of Total</b>																		

Here the Labor detail will show by employee for any Project to which the user has Labor access:

Operating Unit	Department	Principal Investigator	Award	Award Period	Agency Name	Agency Award	Project	Project Period	Project Type	F&A Rate	LTD Available Balance (\$)	Favorable / (Unfavorable)
20000- School of Medicine	732540- SOM: HMO: Admin	0382754- Owonkoko, Taofeek Kurie	0000007084- RY-ST-PI-0558: Phase I Study o	18-AUG-10 - 17-AUG-16	CELGENE	RVSTPI0558/PO3042693	00000568- WCI 1717-09: Phase I/Lenalidom	18-AUG-10 - 17-AUG-16	-	30.00		56,227.05
<b>Grand Total</b>												<b>56,227.05</b>

Project LTD Pivot by Fiscal Year																
Project	Type	Category	Account	Account Desc	LTD BUDGET (\$)	1. LTD BUDGET (\$)	2. LTD EXPENSES (\$)					2. LTD EXPENSES (\$)	3. LTD ENCUMBRANCE (\$)	3. LTD ENCUMBRANCE (\$)	LTD Available Balance (\$)	Favorable / (Unfavorable)
							2011	2012	2013	2014	2015					
00000568- WCI 1717-09: Phase I/Lenalidom	Direct Costs	Salary Expense	50050	BDG-Salary Expense	226,542.95	226,542.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	226,542.95
			50120	Sal - Faculty-Nontenured	0.00	0.00	(15,931.26)	(8,345.33)	(11,715.88)	(15,914.74)	(6,034.61)	0.00	0.00	0.00	0.00	(57,941.82)
			50310	Sal - Prof Nonfaculty	0.00	0.00	(6,973.87)	1,367.10	(55.00)	(4,334.05)	(8,241.06)	(13,846.20)	0.00	0.00	0.00	(32,083.08)
			50360	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(69.72)	0.00	0.00	0.00	(69.72)
				<b>Salary Expense Total</b>	<b>226,542.95</b>	<b>226,542.95</b>	<b>(22,905.13)</b>	<b>(6,978.23)</b>	<b>(11,770.88)</b>	<b>(20,248.79)</b>	<b>(14,275.67)</b>	<b>(13,915.92)</b>	<b>(90,094.62)</b>	<b>0.00</b>	<b>0.00</b>	<b>136,448.33</b>
		Fringe	51914	Benefits - Fringe Pool Exp	0.00	0.00	(6,241.61)	(1,923.20)	(3,236.96)	(5,365.89)	(3,680.65)	(3,653.01)	0.00	0.00	0.00	(24,101.32)
			51982	Vacation Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49.12	0.00	0.00	0.00	49.12
				<b>Fringe Total</b>	<b>0.00</b>	<b>0.00</b>	<b>(6,241.61)</b>	<b>(1,923.20)</b>	<b>(3,236.96)</b>	<b>(5,365.89)</b>	<b>(3,680.65)</b>	<b>(3,603.89)</b>	<b>(24,052.20)</b>	<b>0.00</b>	<b>0.00</b>	<b>(24,052.20)</b>
		Supplies	53300	Supplies - Lab/Technical	0.00	0.00	0.00	(8,310.00)	0.00	0.00	(977.19)	0.00	0.00	0.00	0.00	(9,287.19)
				<b>Supplies Total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>(8,310.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(977.19)</b>	<b>0.00</b>	<b>(9,287.19)</b>	<b>0.00</b>	<b>0.00</b>	<b>(9,287.19)</b>

Section 3 shows Active Awards with Direct Balances available to spend, PAN balances, deficit balances, and a count of pending certification forms past due:

Active Awards with Direct Balance (\$)	Available to Spend	No Award (PAN) Balance (\$)	Favorable/(Unfavorable)	Awards with Deficit Balance	# of Forms Pending Certification Past Due
<b>2K</b>		<b>(56.68M)</b>		<b>1K</b>	<b>637</b>
<a href="#">Click to drill to details</a>		<a href="#">Click to drill to details</a>		<a href="#">Click to drill to details</a>	<a href="#">Click to drill to details</a>

Drill from the Active Awards with Direct Balance Available to Spend:

Contract Status	Award	Award End Date	Agency Name	Agency Award Id	Available Direct Balance (\$)	Favorable/(Unfavorable)
ACTIVE	0000000224- STOOL TESTING COLORECTAL CANC	02/28/2024	AMER CANCER SOCIETY	4476/61207		10,298.40
	0000000360- VACCINE AND TREATMENT EVALUATI	06/30/2017	NIH NATL INST OF ALLERGY AND INFECTIOUS	HHSN272200800005C		3,820,592.75
	0000000945- A PHASE III RANDOMIZED TRIAL O	11/30/2019	BRIGHAM AND WOMENS HOSPITAL	CALGB140503/J10CA760		0.44
	0000000989- MODULATING THE PD-1 PATHWAY TO	06/01/2018	GENENTECH	-		321,174.10
	0000001329- HUMAN HEALTH MOLECULES TO MANK	08/31/2017	BURROUGHS WELLCOME FUND	1008188		554,026.91
	0000001487- A FEASABILITY STUDY TO CREATE	02/28/2024	AMER CANCER SOCIETY	CONTRACT7338		1,475.22
	0000001529- A LONG-TERM STUDY TO EVALUATE	12/31/2019	GENZYME CORPORATION	AGLU03606		1,830.62
	0000001562- WHO WILL PREPARE THE NEXT GENE	09/30/2018	LILLY ENDOWMENT	20081257000		4,819,322.81
	0000001575- PROTECT 111	06/30/2017	NIH NATL INSTITUTE OF HEALTH	5U0INS062778-05REV		5,293,869.22

## Drill from No Award PAN Balance:

Award	Project	Project Begin Date	Project End Date	PAN Balance (\$) Favorable/(Unfavorable)
--	-- NA	01/01/1753	12/31/9999	(96.50)
	00009382- Studies of Natural SIV Infecti	06/01/2010	05/31/2011	0.00
	00014328- Understanding of Diabetes Self	01/01/2011	12/31/2011	0.00
	00016515- Atlanta Device Consortium: Con	09/15/2011	09/14/2012	0.00
	00016517- Atlanta Device Consortium: Pad	09/15/2011	09/14/2012	0.00
	00016625- Atlanta Pediatric Device Conso	09/15/2011	09/14/2012	11,528.66
	00019579- Multicenter Trial to Control H	08/01/2011	07/31/2012	0.00
	00019588- Glycemic Control in Pediatric	08/01/2011	07/31/2012	0.00
	00019920- Multicenter Trial to Control H	08/01/2011	07/31/2012	(77.24)
	00031911- Solar Energy-Driven Multi-Elec	09/01/2013	08/31/2014	(22,491.94)

## Drill from Awards with Deficit Balance:

Contract Status	Award	Award End Date	Agency Name	Agency Award Id	Available Balance (\$) Favorable/(Unfavorable)
ACTIVE	000000076- EMORY CHEMISTRY-BIOLOGY CENTER	06/30/10	NIH NATL INSTITUTE OF HEALTH	1U54HG00391801	(0.02)
	000000092- PARKINSON'S DISEASE NEUROPROTE	11/30/12	NIH NATL INSTITUTE OF HEALTH	SU10NS053379-05 REV	(45,593.85)
	000000104- A FACILITATED ACCESS PROGRAM T	05/31/15	NOVARTIS PHARMACEUTICALS CORPORATION	Amend. 7 RAD001A2401	(12,173.98)
	000000335- PERINATAL STRESS AND GENE INFL	07/31/12	NIH NATL INSTITUTE OF HEALTH	SP50MH077928-05	(65,664.19)
	000000350- FACILITATING ACADEMIC CAREERS	09/30/13	GEORGIA INSTITUTE OF TECHNOLOGY	R5702G3 Amend 10	(290,266.41)
	000000672- COORDINATING CENTER FOR INFANT	05/31/14	NIH NATL INSTITUTE OF HEALTH	SU10EY013287-09	(35,187.55)
	000000779- MECHANISMS AND INTERVENTIONS A	08/31/14	NIH NATL INSTITUTE OF HEALTH	1P01HL086773-01A1REV	(359.13)
	000000949- NEIGHBORHOOD ALCOHOL & HIV PRE	06/30/13	UNIVERSITY OF CALIFORNIA LOS ANGELES	2000 G KG925	(54.20)
	000000992- PD-1 FUNCTION, SIGNALING, AND	08/31/15	NIH NATL INSTITUTE OF HEALTH	5P01A1080192-05	(56.78)
	000001052- PREVENTION OF CYSTIC FIBROSIS	03/31/15	US FOOD AND DRUG ADMINISTRATION	4R01FD003527-03	(36,523.13)

## Drills from # Forms Pending Certification Past Due

Employee and Reporting Period summary and detail views are available from the view selector on the drill:

### Employee Summary View

Employee ID	Employee Name	HR Department Id	HR Department Desc	# of Forms Pending Certification	# of Forms Pending Certification Past Due
0000238	Flanders,William Dana	814000	SPH: Epidemiology	1	1
0000347	Stein,Sidney F.	732510	SOM: HMO: Hematology	1	1
0000576	Winton,Elliott F	732510	SOM: HMO: Hematology	11	11
0000760	Goldstein,Felicia Caren	733570	SOM: Neurology: Neuropsych	1	1
0000905	Leef,Donna L	734500	SOM: Ophthal: Admin	2	2
0000939	Swerlick,Robert Andrew	730500	SOM: Dermatology: Admin	1	1
0000987	Iuvone,Paul Michael	734500	SOM: Ophthal: Admin	3	3
0001722	Ura,Darla R	803300	SOM: Academic Advancement	1	1
0002389	Byrd,Eve H	803300	SOM: Academic Advancement	2	2
0004569	Eley,John W	721010	SOM: OMESA: Operations	1	1
0004888	Filho,Aldices Fernandes Da Costa	734500	SOM: Ophthal: Admin	1	1
0005461	Kinlaw,Kathleen	906000	Ethics Center	6	6

### Reporting Period Summary View

Reporting Period Begin Date	Reporting Period End Date	Effort Certification Due Date	# of Forms Pending Certification	# of Forms Pending Certification Past Due
9/1/2015	2/29/2016	5/29/2016	324	324
3/1/2015	8/31/2015	11/29/2015	116	116
9/1/2014	2/28/2015	5/29/2015	45	45
6/1/2014	8/31/2014	11/29/2014	31	31
5/1/2014	5/31/2014	8/29/2014	1	1
3/1/2014	5/31/2014	8/29/2014	17	17
12/1/2013	2/28/2014	5/29/2014	11	11
9/1/2013	11/30/2013	2/28/2014	12	12

### Employee Detail View

Emplo	Employee Name	HR Department Id	HR Department Desc	Reporting Period Begin Date	Reporting Period End Date	Effort Certification Due Date	Assigned Pre-Reviewer Id	Assigned Pre-Reviewer Name	Pre-Reviewed Date	Pre-Reviewer ID	Pre-Reviewer Name	Assigned Certifier Id	Assigned Certifier Name	# of Forms Pending Certification	# of Forms Pending Certification Past Due
0000238	Flanders,William Dana	814000	SPH: Epidemiology	9/1/2015	2/29/2016	5/29/2016	7031561	Greene,Michele	8/4/2016	7031561	Greene,Michele	0000238	Flanders,William Dana	1	1
0000576	Winton,Elliott F	732510	SOM: HMO: Hematology	9/1/2015	2/29/2016	5/29/2016	0405129	Foster,Tonya L	3/23/2016	0405129	Foster,Tonya L	0000576	Winton,Elliott F	1	1
0000760	Goldstein,Felicia Caren	733570	SOM: Neurology: Neuropsych	9/1/2015	2/29/2016	5/29/2016	0374712	Orken,Kristin Marie	5/17/2016	0393548	Davakve,Moreblessing	0000760	Goldstein,Felicia Caren	1	1
0000939	Swerlick,Robert Andrew	730500	SOM: Dermatology: Admin	9/1/2015	2/29/2016	5/29/2016	0332854	Commodore,Ruth	8/5/2016	0371060	Kelly,Michele R	0000939	Swerlick,Robert Andrew	1	1
0000987	Iuvone,Paul Michael	734500	SOM: Ophthal: Admin	9/1/2015	2/29/2016	5/29/2016	0139977	Murray,Margaret	-	-	0000987	Iuvone,Paul Michael	1	1	
0001722	Ura,Darla R	803300	SOM: Academic Advancement	9/1/2015	2/29/2016	5/29/2016	0353517	Lewis-Webb,Cynthia A	8/11/2016	0353517	Lewis-Webb,Cynthia A	0001722	Ura,Darla R	1	1
0002389	Byrd,Eve H	803300	SOM: Academic Advancement	9/1/2015	2/29/2016	5/29/2016	0353517	Lewis-Webb,Cynthia A	8/11/2016	0353517	Lewis-Webb,Cynthia A	0400579	Glascok,Catherine E	1	1

### Reporting Period Detail View

Reporting Period Begin Date	Reporting Period End Date	Effort Certification Due Date	Employee ID	Employee Name	HR Department Id	HR Department Desc	Assigned Pre-Reviewer Id	Assigned Pre-Reviewer Name	Pre-Reviewed Date	Pre-Reviewer ID	Pre-Reviewer Name	Assigned Certifier Id	Assigned Certifier Name	# of Forms Pending Certification	# of Forms Pending Certification Past Due
9/1/2015	2/29/2016	5/29/2016	0000238	Flanders,William Dana	814000	SPH: Epidemiology	7031561	Greene,Michele	8/4/2016	7031561	Greene,Michele	0000238	Flanders,William Dana	1	1
9/1/2015	2/29/2016	5/29/2016	0000576	Winton,Elliott F	732510	SOM: HMO: Hematology	0405129	Foster,Tonya L	3/23/2016	0405129	Foster,Tonya L	0000576	Winton,Elliott F	1	1
9/1/2015	2/29/2016	5/29/2016	0000760	Goldstein,Felicia Caren	733570	SOM: Neurology: Neuropsych	0374712	Orken,Kristin Marie	5/17/2016	0393548	Davakve,Moreblessing	0000760	Goldstein,Felicia Caren	1	1
9/1/2015	2/29/2016	5/29/2016	0000939	Swerlick,Robert Andrew	730500	SOM: Dermatology: Admin	0332854	Commodore,Ruth	8/5/2016	0371060	Kelly,Michele R	0000939	Swerlick,Robert Andrew	1	1
9/1/2015	2/29/2016	5/29/2016	0000987	Iuvone,Paul Michael	734500	SOM: Ophthal: Admin	0139977	Murray,Margaret	-	-	0000987	Iuvone,Paul Michael	1	1	
9/1/2015	2/29/2016	5/29/2016	0001722	Ura,Darla R	803300	SOM: Academic Advancement	0353517	Lewis-Webb,Cynthia A	8/11/2016	0353517	Lewis-Webb,Cynthia A	0001722	Ura,Darla R	1	1
9/1/2015	2/29/2016	5/29/2016	0002389	Byrd,Eve H	803300	SOM: Academic Advancement	0353517	Lewis-Webb,Cynthia A	8/11/2016	0353517	Lewis-Webb,Cynthia A	0400579	Glascok,Catherine E	1	1

**Section 4** shows Active Awards with less than 10K available to spend or with incomplete budgets and pending proposals that are over 18 months from the submit date. These are generally considered "Lost."

Active Awards with <= \$10,000 Available to Spend

593

Click to drill to details

Active Awards with Incomplete (<= \$100) Budget

130

Click to drill to details

Pending Proposals Over 18 Months From Submit Date

30K

Click to drill to details

**Drill from Active Awards with less than 10K to spend**

An additional drill is available here from the Award to the Sponsored Trend:

Contract Status	Award	Award End Date	Agency Name	Agency Award Id	Available Direct Balance (\$)	Favorable/(Unfavorable)
ACTIVE	0000000945- A PHASE III RANDOMIZED TRIAL O	11/30/2019	BRIGHAM AND WOMENS HOSPITAL	CALGB140503/U10CA760		0.44
	0000001487- A FEASABILITY STUDY TO CREATE	02/28/2024	AMER CANCER SOCIETY	CONTRACT7338		1,475.22
	0000001529- A LONG-TERM STUDY TO EVALUATE	12/31/2019	GENZYME CORPORATION	AGLU03606		1,830.66
	0000002026- SURGICAL INTERVENTIONS FOR MOD	01/31/2018	MOUNT SINAI SCHOOL OF MEDICINE	0255-3106-4605		315.49
	0000002097- DESCENDING THORACIC AOTIC ANEU	12/31/2016	MEDTRONIC VASCULAR	-		8,574.01
	0000002617- EPIC OBSERVATIONAL STUDY	03/31/2018	SEATTLE CHILDRENS HOSPITAL	10909SUB		3,799.45
	0000003188- VEST PREVENTION OF EARLY SUDDE	12/02/2016	UNIVERSITY OF CALIFORNIA SAN FRANCISCO	VEST/PREDICTS		0.01
	0000003231- EVALUATION OF OUTCOMES FOLLOWI	01/31/2018	MOUNT SINAI SCHOOL OF MEDICINE	0255-3106-4605		188.00
	0000003343- BENEFIT -- BELACEPT EVALUATI	08/31/2016	BRISTOL MYERS SQUIBB	IM103027		645.20

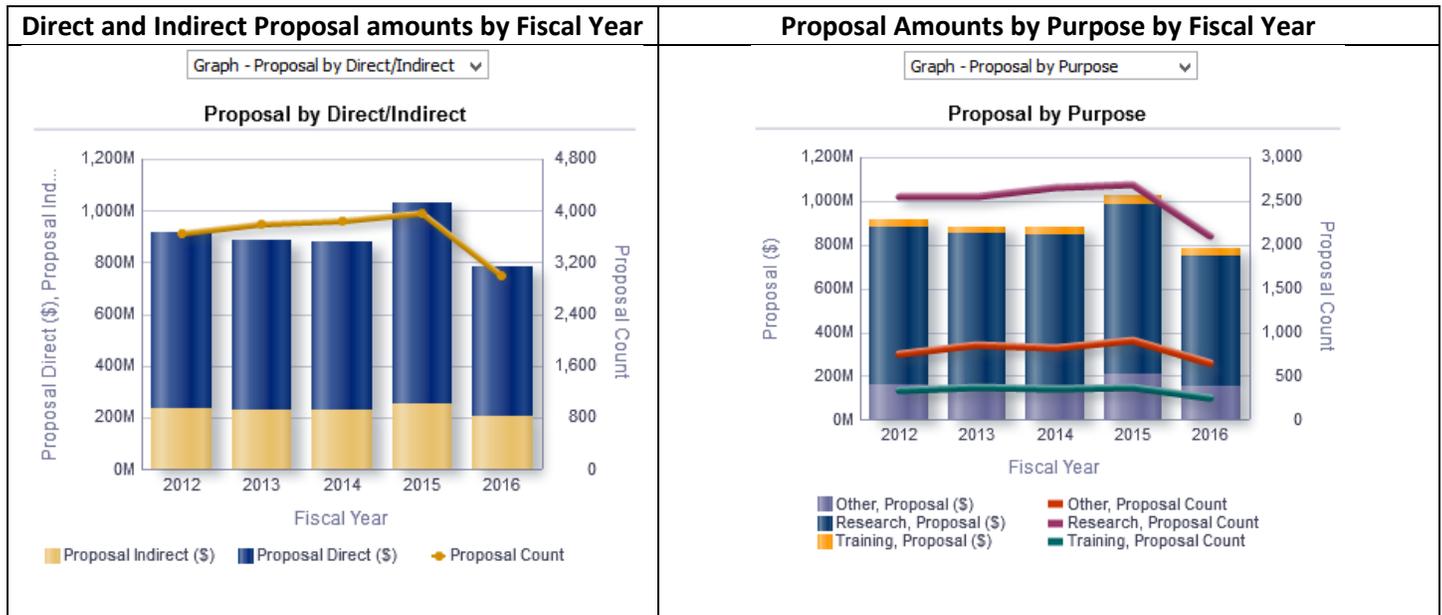
**Drill from Active Awards with Incomplete Budget**

Contract S	Award	Award End Date	Agency Name	Agency Award Id	Budget Amount
ACTIVE	0000015066- CA180330 - STUDYING INTERVENTI	11/07/2016	BRISTOL MYERS SQUIBB	CA180-330ST	0.00
ACTIVE	0000018365- E7208	05/13/2017	FRONTIER SCIENCE AND TECHNOLOGY RES FDTN	ECOG - E7208	0.00
ACTIVE	0000018724- S0805	04/30/2017	FRONTIER SCIENCE AND TECHNOLOGY RES FDTN	S0805	0.00
ACTIVE	0000018955- Protocol S: Diabetic Retinopat	12/31/2018	JAEB CENTER FOR HEALTH RESEARCH	PROTOCOL S	0.00
ACTIVE	0000020883- An Open-label, non-randomized,	01/08/2017	ENDO PHARMACEUTICALS	EN3319-302	0.00
ACTIVE	0000021353- E2511: Veliparib in Small Cell	11/07/2017	EASTERN COOP ONCOLOGY GROUP	ECOG MASTER AGREEMEN	0.00
ACTIVE	0000021558- N1048 (PROSPECT)	03/04/2017	FRONTIER SCIENCE AND TECHNOLOGY RES FDTN	PSAWCIEM00	0.00
ACTIVE	0000021877- BMT CTN 0804: PHASE II STUDY O	01/14/2018	NATL MARROW DONOR PROGRAM	-	0.00
ACTIVE	0000022060- E1305	02/28/2018	EASTERN COOP ONCOLOGY GROUP	PSAWCIEM00	0.00

**Drill from Pending Proposals over 18 months from submit date**

Proposal	Proposal Name	Agency Name	Principal Investigator	Operating Unit	Division	Department	Total (\$)	Direct (\$)	Indirect (\$)	Purpose Type	Proposal Type	Sponsor Type	Submit Date	Proposal Period
%162	QBOLD MR Measurements of Oxygen Extraction Fraction in Patients with Brain Tumors	UNIVERSITY OF WASHINGTON SAINT LOUIS	0328983- Brat,Daniel Jay	20000- School of Medicine	Pathology	736000- SOM: Pathology: Admin	34,444	22,222	12,222	Research	New	University	7/14/2010	01-MAR-11 - 28-FEB-13
0	Genzyme My Brother, MFS, and me	GENZYME CORPORATION	0001480- Fernhoff,Paul	20000- School of Medicine	Human Genetics	725005- SOM: Hum Gen: Medical Genetics	2,000	1,581	419	Training	New	Corporate	6/29/2010	26-FEB-10 - 26-FEB-13
0000000119	EXPOSURE TO INDOOR AIRBORNE PARTICLES AND AIRWAY OXIDATI	CENTERS FOR DISEASE CONTROL	0365108- Glanz,Karen	20000- School of Medicine	Pediatrics	736532- SOM: Peds: Pulmonology	0	0	0	Research	Supplemental	Federal	8/27/2009	01-JUL-05 - 30-JUN-08
0000000122	PREDICTORS OF ANTIDEPRESSANT TREATMENT RESPONSE: THE EMO	NIH NATL INSTITUTE OF HEALTH	0001008- Nemeroff,Charles B	20000- School of Medicine	Psychiatry	737000- SOM: Psych: Admin	3,167,181	3,167,181	0	Research	New	Federal	8/27/2009	01-JUL-06 - 30-JUN-11
0000000161	OCULAR HYPERTENSION TREATMENT STUDY	NIH NATL INSTITUTE OF HEALTH	0007539- Beck,Allen D	20000- School of Medicine	Ophthalmology	734524- SOM: Ophthal: Glaucoma	110,019	110,019	0	Other	Continuation	Federal	8/27/2009	01-JAN-04 - 31-DEC-08
0000000203	POSTDOCTORAL SUPPLEMENT FOR UNDERREPRESENTED MINORITY TO	NIH NATL INSTITUTE OF HEALTH	0068215- Gabel,David M	20000- School of Medicine	Medicine	733035- SOM: Medicine: Pulmonary	1,334,774	1,334,774	0	Research	Supplemental	Federal	8/27/2009	01-FEB-03 - 31-DEC-08

**Section 5:**



Related table shows Proposal amounts and counts by:

- Fiscal Year
- Direct/Indirect
- Sponsor Type
- Proposal Type
- Purpose

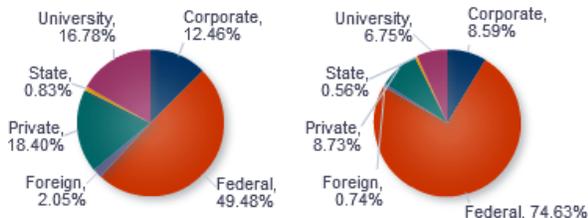
Change the layout using the view selector:

Proposal (\$) by Proposal Type ▾

Fiscal Year	Proposal (\$)					Proposal Count				
	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Continu: < ▾	251,230,836	260,218,017	233,455,825	251,992,475	213,258,823	655	693	666	682	599
New	572,586,573	522,828,829	560,493,862	651,471,167	508,610,235	2,615	2,735	2,807	2,832	2,084
Renewal	58,151,484	70,665,099	57,110,745	69,416,375	34,609,698	161	155	140	139	79
Supplemental	34,020,736	27,919,615	28,383,423	54,654,402	24,765,441	206	193	218	308	221
<b>Grand Total</b>	<b>915,989,629</b>	<b>881,631,560</b>	<b>879,443,855</b>	<b>1,027,534,419</b>	<b>781,244,196</b>	<b>3,637</b>	<b>3,776</b>	<b>3,831</b>	<b>3,961</b>	<b>2,983</b>

### Pending Proposals by Sponsor Type and Purpose with related tables:

Pending Proposals by Sponsor Type

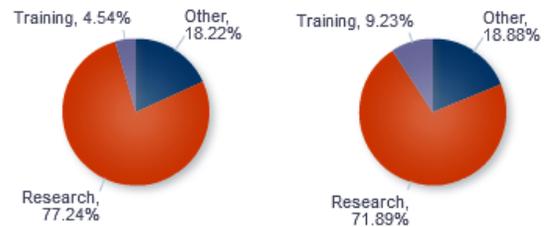


Pending Proposal Count  
 Pending Proposal (\$)

■ Corporate ■ Federal ■ Foreign ■ Private ■ State  
■ University

Sponsor Type	Pending Proposal (\$)	Pending Proposal Count
Corporate	107,036,483	571
Federal	930,054,689	2,267
Foreign	9,246,297	94
Private	108,763,755	843
State	7,003,864	38
University	84,163,519	769
<b>Grand Total</b>	<b>1,246,268,608</b>	<b>4,582</b>

Pending Proposals by Purpose



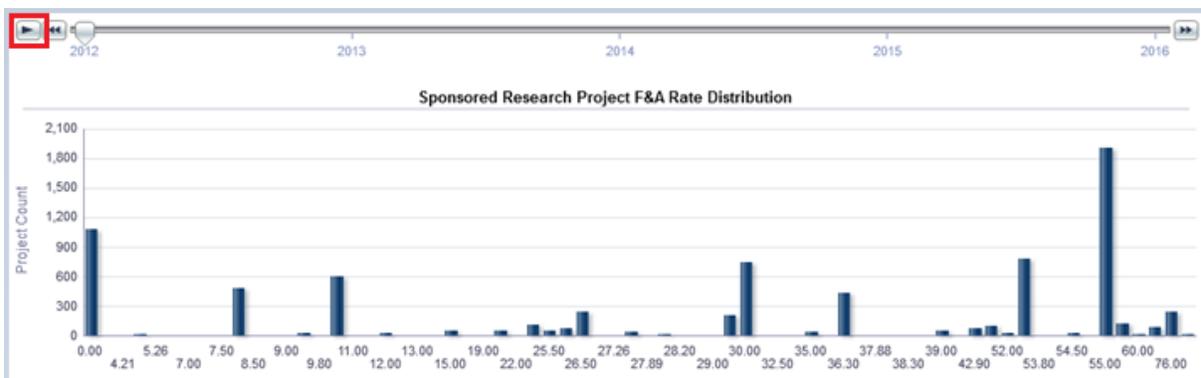
Pending Proposal (\$)  
 Pending Proposal Count

■ Other ■ Research ■ Training

Purpose Type	Pending Proposal (\$)	Pending Proposal Count
Other	227,094,611	865
Research	962,583,115	3,294
Training	56,590,882	423
<b>Grand Total</b>	<b>1,246,268,608</b>	<b>4,582</b>

### Section 6

Shows F&A rates by Fiscal Year. By clicking the play button on the slider, you will see the rates change from year to year.



Section 7

### Direct and Indirect Awarded amounts by Fiscal Year

Graph - Awarded by Direct/Indirect

#### Awarded (\$) by Direct/Indirect

Direct Awarded (\$), Indirect...

Fiscal Year

- Indirect Awarded (\$)
- Direct Awarded (\$)
- Awards with Financial Activity Count

### Awarded Amounts by Purpose by Fiscal Year

Graph - Awarded by Direct/Indirect

#### Awarded (\$) by Purpose

Awarded (\$)

Fiscal Year

- Other, Awarded (\$)
- Research, Awarded (\$)
- Training, Awarded (\$)
- Other, Awards with Financial A...
- Research, Awards with Financi...
- Training, Awards with Financia...

Related table shows awarded amounts and counts by:

- Fiscal Year
- Direct/Indirect
- Sponsor Type
- Proposal Type
- Purpose

Note: Amounts and Counts are based on the Op Unit of the Project Department for all awards with financial activity. If no transactions were made against the award, then it would not be counted here.

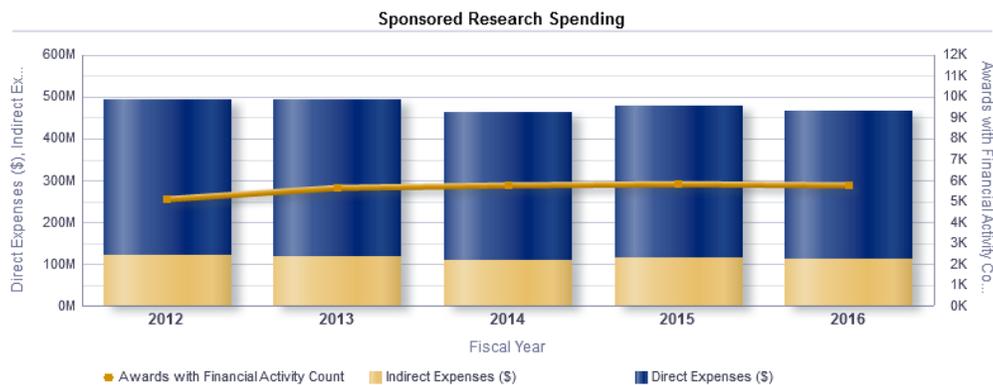
Change the layout using the view selector:

Fiscal Year	Awarded (\$)					Awards with Financial Activity Count				
	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Continuation	289,419,800	293,135,479	295,054,183	293,842,670	255,293,475	993	1,025	1,017	1,043	916
New	138,698,490	121,791,265	144,180,540	167,165,949	150,954,401	1,023	1,098	1,145	1,211	1,138
RVB	194,906	0	50,799	0	117,123	2		1		1
Renewal	37,181,878	32,511,882	29,105,452	41,359,229	24,935,391	89	81	79	109	51
Supplemental	53,689,795	61,350,992	53,436,216	70,041,690	60,060,764	521	646	570	560	548
<b>Grand Total</b>	<b>519,184,870</b>	<b>508,789,617</b>	<b>521,827,189</b>	<b>572,409,537</b>	<b>491,361,154</b>	<b>2,628</b>	<b>2,850</b>	<b>2,812</b>	<b>2,923</b>	<b>2,654</b>

Fiscal Year Awarded amount and counts are based on the Operating Unit of the Project Department.

Sponsored Research Spending Trend with related tables:

Use the view selector to display Direct/Indirect, Sponsor Type, or Purpose in the table view.



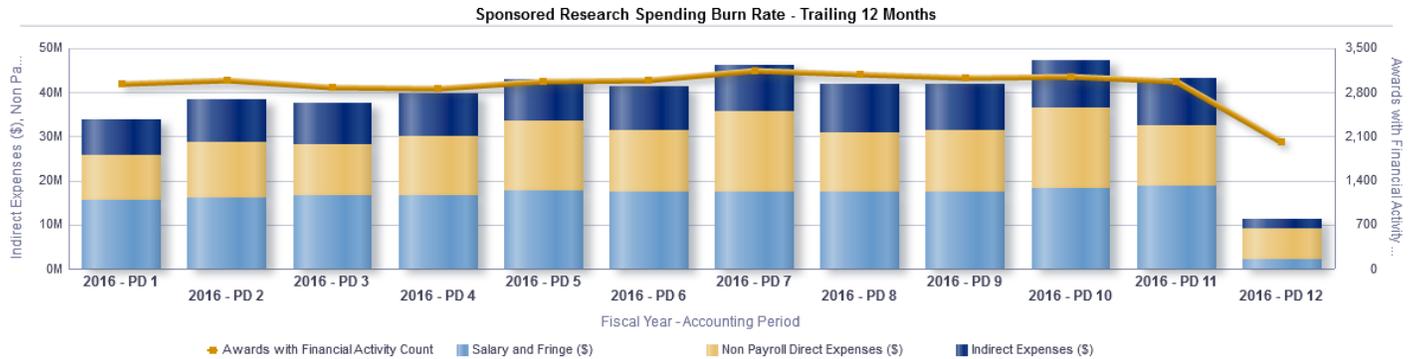
Expenses (\$) by Direct/Indirect

Fiscal Year	Direct Expenses (\$)	Indirect Expenses (\$)	Total Expenses (\$)	Awards with Financial Activity Count
2012	370,605,904	121,833,998	492,439,902	5,100
2013	374,279,091	119,286,621	493,565,712	5,635
2014	351,580,694	110,562,169	462,142,863	5,770
2015	364,339,526	113,993,779	478,333,305	5,844
2016	354,462,376	111,542,695	466,005,070	5,742
<b>Grand Total</b>	<b>1,815,267,591</b>	<b>577,219,261</b>	<b>2,392,486,852</b>	<b>11,199</b>

## Section 8

### Sponsored Research Spending Burn Rate for the trailing 12 months

Shows a trending view of labor costs, non-labor direct costs, and indirect costs with a reference line for award count. Use the view selector on the table below to display expenses for labor/direct/indirect, by sponsor type, or by category.



Expenses (\$) by Labor/Direct/Indirect ▾

Fiscal Year	Accounting Period	Salary and Fringe (\$)	Non Payroll Direct Expenses (\$)	Indirect Expenses (\$)	Total Expenses (\$)	Awards with Financial Activity Count
2016	1	15,547,599	10,337,836	8,079,752	33,965,187	2,942
	2	16,121,453	12,730,549	9,576,938	38,428,941	2,983
	3	16,553,782	11,714,355	9,449,937	37,718,073	2,878
	4	16,589,999	13,444,817	9,816,859	39,851,675	2,856
	5	17,750,374	15,744,206	9,450,844	42,945,424	2,966
	6	17,319,889	14,212,964	9,842,976	41,375,829	2,991
	7	17,341,480	18,344,358	10,431,861	46,117,699	3,145
	8	17,437,458	13,523,308	10,927,476	41,888,241	3,082
	9	17,460,582	14,054,856	10,393,743	41,909,181	3,025
	10	18,383,591	18,103,744	10,807,822	47,295,157	3,044
	11	18,832,425	13,672,459	10,677,170	43,182,053	2,975
	12	2,100,270	7,140,023	2,087,317	11,327,610	2,016
<b>Grand Total</b>		<b>191,438,901</b>	<b>163,023,475</b>	<b>111,542,695</b>	<b>466,005,070</b>	<b>5,742</b>

## Section 9

### Table view of ALL Awards according to the prompts selected

This list includes active and inactive awards. Agency name and Award end date can also be included as columns. Drills are available from Award and Project to the Sponsored Research Trend or the Sponsored Research Financial Summary.

Award Status	Award	Project	Budget (\$)	Expenses (\$)	Encumbrance (\$)	Available Balance (\$)	Favorable/(Unfavorable)
Active	0000000224- STOOL TESTING COLORECTAL CANC	G6383700- STOOL TESTING COLORECTAL CANC	18,000.00	6,362.58	0.00	11,637.42	
	0000000989- MODULATING THE PD-1 PATHWAY TO	G6395020- MODULATING THE PD-1 PATHWAY TO	1,050,000.00	553,345.87	0.00	496,654.13	
	0000001329- HUMAN HEALTH MOLECULES TO MANK	G6395430- HUMAN HEALTH MOLECULES TO MANK	2,500,000.00	1,945,973.09	0.00	554,026.91	
	0000001362- GLOBAL TOBACCO TECHNICAL ASSIS	G6383330- GLOBAL TOBACCO TECHNICAL ASSIS	11,450,055.00	11,448,227.72	64.87	1,762.41	
		G6471030- GLOBAL TOBACCO TECHNICAL ASSIS	2,506,938.00	2,505,673.34	0.00	1,264.66	
	0000001487- A FEASIBILITY STUDY TO CREATE	G5220900- A FEASIBILITY STUDY TO CREATE	9,200.00	7,577.66	0.00	1,622.34	
	0000001529- A LONG-TERM STUDY TO EVALUATE	G6386190- A LONG-TERM STUDY TO EVALUATE	41,208.15	38,791.63	0.00	2,416.52	
	0000001562- WHO WILL PREPARE THE NEXT GENE	G6390850- WHO WILL PREPARE THE NEXT GENE	1,082,655.00	823,597.40	0.00	259,057.60	
		G6470540- WHO WILL PREPARE THE NEXT GENE	1,586,402.00	657,643.45	0.00	928,758.55	
		G6470550- WHO WILL PREPARE THE NEXT GENE	3,189,183.00	2,818,738.35	0.00	370,444.65	
		G6470560- WHO WILL PREPARE THE NEXT GENE	1,044,440.00	636,712.70	0.00	407,727.30	
		G6470570- WHO WILL PREPARE THE NEXT GENE	532,986.00	493,238.28	0.00	39,747.72	
		G6470580- WHO WILL PREPARE THE NEXT GENE	56,064.00	19,034.01	0.00	37,029.99	
		G6470590- WHO WILL PREPARE THE NEXT GENE	239,564.00	311,048.89	0.00	(71,484.89)	
		G6470600- WHO WILL PREPARE THE NEXT GENE	77,000.00	350.58	0.00	76,649.42	
		G6470610- WHO WILL PREPARE THE NEXT GENE	3,253,441.28	0.00	0.00	3,253,441.28	

Example of drill to the Sponsored Research Trend. Labor detail will be provided according to your labor security access:

Operating Unit	Department	Principal Investigator	Award	Award Period	Agency Name	Agency Award	Project	Project Period	Project Type	F&A Rate	LTD Available Balance (\$) Favorable / (Unfavorable)
22000- School of Public Health	817000- SPH: Global Health Institute	0359277- Koplan, Jeffrey P.	0000001362- GLOBAL TOBACCO TECHNICAL ASSIS	01-NOV-08 - 31-OCT-19	BILL AND MELINDA GATES FOUNDATION	51437	66383330- GLOBAL TOBACCO TECHNICAL ASSIS	01-NOV-08 - 31-OCT-19	-	10.00	1,762.41
							66471030- GLOBAL TOBACCO TECHNICAL ASSIS	01-NOV-08 - 31-OCT-19	-	10.00	1,264.66
<b>Grand Total</b>											<b>3,027.07</b>

Project LTD Pivot by Fiscal Year

Project	Type	Category	Account	Account Desc	1. LTD BUDGET (\$)	1. LTD BUDGET (\$)	2. LTD EXPENSES (\$)										2. LTD EXPENSES (\$)	3. LTD ENCUMBRANCE (\$)	3. LTD ENCUMBRANCE (\$)	LTD Available Balance (\$) Favorable / (Unfavorable)	
							Total	2009	2010	2011	2012	2013	2014	2015	2016	Total					Total
66383330- GLOBAL TOBACCO TECHNICAL ASSIS	Direct Costs	Salary Expense	50050	BDG-Salary Expense	2,041,973.00	<b>2,041,973.00</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	<b>0.00</b>	0.00	<b>0.00</b>	<b>2,041,973.00</b>	
			50110	Sal - Faculty-Tenured	0.00	<b>0.00</b>	0.00	(11,878.68)	(12,353.88)	(12,786.24)	(13,910.37)	(2,480.80)	0.00	0.00	0.00	0.00	0.00	<b>(53,409.97)</b>	0.00	<b>0.00</b>	<b>(53,409.97)</b>
			50115	Sal - Faculty-Tenure Track	0.00	<b>0.00</b>	(5,939.34)	0.00	(4,027.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	<b>(9,966.34)</b>	0.00	<b>0.00</b>	<b>(9,966.34)</b>
			50120	Sal - Faculty-NonTenured	0.00	<b>0.00</b>	(3,000.00)	(17,938.00)	(55,574.37)	2,499.97	0.00	(32,903.60)	(3,372.61)	0.00	0.00	0.00	0.00	<b>(110,288.61)</b>	0.00	<b>0.00</b>	<b>(110,288.61)</b>
			50210	Sal - Ungrd Student FICA Exempt	0.00	<b>0.00</b>	(3,203.75)	(342.36)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	<b>(3,546.11)</b>	0.00	<b>0.00</b>	<b>(3,546.11)</b>
			50230	Sal - Grad Student FICA Exempt	0.00	<b>0.00</b>	0.00	(19,283.92)	(33,461.76)	(31,763.46)	(24,055.22)	(23,451.23)	0.00	0.00	0.00	0.00	0.00	<b>(132,015.59)</b>	0.00	<b>0.00</b>	<b>(132,015.59)</b>
			50235	Sal - Grad Student FICA Subj	0.00	<b>0.00</b>	0.00	(4,088.32)	0.00	(2,462.78)	(4,681.28)	(2,964.00)	0.00	0.00	0.00	0.00	0.00	<b>(14,196.38)</b>	0.00	<b>0.00</b>	<b>(14,196.38)</b>
			50240	Sal - Work Study FICA Exempt	0.00	<b>0.00</b>	(40.37)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	<b>(40.37)</b>	0.00	<b>0.00</b>	<b>(40.37)</b>
			50305	Sal - Exec/Admin/Mgrl	0.00	<b>0.00</b>	(23,691.74)	(72,175.28)	(101,825.75)	(102,906.37)	(102,886.80)	(152,103.57)	(12,252.94)	0.00	0.00	0.00	0.00	<b>(567,842.45)</b>	0.00	<b>0.00</b>	<b>(567,842.45)</b>
			50310	Sal - Prof/Nonfaculty	0.00	<b>0.00</b>	(74,693.66)	(109,976.86)	(159,093.12)	(262,799.68)	(251,123.24)	(184,052.90)	(36,942.91)	0.00	0.00	0.00	0.00	<b>(1,078,682.37)</b>	0.00	<b>0.00</b>	<b>(1,078,682.37)</b>
			50320	Sal - Clerical/Secretarial	0.00	<b>0.00</b>	(14,448.02)	3,316.98	0.00	0.00	(13,882.52)	(1,048.52)	0.00	0.00	0.00	0.00	0.00	<b>(26,062.08)</b>	0.00	<b>0.00</b>	<b>(26,062.08)</b>
			50360	Overtime Pay	0.00	<b>0.00</b>	0.00	(14.45)	(371.26)	(71.82)	(536.27)	0.00	0.00	0.00	0.00	0.00	0.00	<b>(993.80)</b>	0.00	<b>0.00</b>	<b>(993.80)</b>
			50385	Sal - No Fringe	0.00	<b>0.00</b>	0.00	0.00	(2,247.24)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	<b>(2,247.24)</b>	0.00	<b>0.00</b>	<b>(2,247.24)</b>
			<b>Salary Expense Total</b>			<b>2,041,973.00</b>	<b>2,041,973.00</b>	<b>(125,016.88)</b>	<b>(232,380.89)</b>	<b>(368,954.38)</b>	<b>(410,290.38)</b>	<b>(411,075.70)</b>	<b>(399,004.62)</b>	<b>(52,568.46)</b>	<b>0.00</b>	<b>0.00</b>	<b>(1,999,291.31)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>42,681.69</b>

Example of drill to the Sponsored Research Financial Summary.

Award	Principal Investigator	Operating Unit	Department	Project	Project Begin Date	Project End Date	11000-Claim on Internal Cash	11330-Research Participant Payment Fund	14650-A/R - Sponsored Research	14660-A/R - Unbilled Sponsored Research	Other Assets	25700-Deferred Revenue Sponsored Research	Other Liabilities	LTD Budget (\$)	LTD Encumbrance (\$)	LTD Expense (\$)	LTD Available Balance (\$) Favorable / (Unfavorable)
0000001362- GLOBAL TOBACCO TECHNICAL ASSIS	Koplan, Jeffrey P.	22000- School of Public Health	817000- SPH: Global Health Institute	66383330- GLOBAL TOBACCO TECHNICAL ASSIS	11/01/2008	10/31/2019	3,090.94	0.00	0.00	(1,125,238.89)	0.00	1,210,125.66	0.00	11,450,055.00	64.87	11,448,227.72	1,762.41
				66471030- GLOBAL TOBACCO TECHNICAL ASSIS	11/01/2008	10/31/2019	0.00	0.00	0.00	(130,045.23)	0.00	0.00	0.00	2,506,938.00	0.00	2,505,673.34	1,264.66
<b>Grand Total</b>							<b>3,090.94</b>	<b>0.00</b>	<b>0.00</b>	<b>(1,255,284.12)</b>	<b>0.00</b>	<b>1,210,125.66</b>	<b>0.00</b>	<b>13,956,993.00</b>	<b>64.87</b>	<b>13,953,901.06</b>	<b>3,027.07</b>

[Return](#) - [Create Bookmark Link](#)

## Dashboard Page 4: [F&A Recovery](#)

The purpose of the F&A Recovery page on the Business Officer Performance Management Dashboard is to allow the user the ability to see the amount of F&A recovered from sponsored projects and the Operating Unit, Division and Department to which the recovered funds were credited. The report offers views of this data by Operating Unit/Division/Department, Award PI, Award/Project, PI/Fiscal Year Summary, and PI/Fiscal Year Detail, or Fiscal Year by Accounting Period.

### Trees Used in Report

Department Tree: DEPTDIST

### Prompts

<p><b>* F&amp;A Recharge Pattern</b></p> <p><input checked="" type="radio"/> Fiscal Year 2010 -&gt; As of Date <input type="radio"/> Single Fiscal Year w/Periods</p>	<p><b>First select a multiple fiscal year view summary or a single fiscal year with periods. This will determine the layout of the report itself as well as the prompt section that follows.</b></p>
<p><b>As of Date</b> &lt;= <input type="text" value=""/></p> <p><b>Fund Group</b> <input checked="" type="radio"/> Sponsored Projects</p> <p><b>Business Unit</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Operating Unit</b> (All Column Values) <input type="button" value="v"/></p> <p><b>RAS Unit</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Division</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Department</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Award Principal Investigator</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Award</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Project</b> (All Column Values) <input type="button" value="v"/></p> <p><b>Number of Years to Display on Trends</b> 5 <input type="button" value="v"/></p> <p><b>Include Supporting Data Tables</b> <input checked="" type="checkbox"/> 'Yes'</p>	<p>As of Date defaults to today's date but can be overridden as desired.</p> <p>Fund Group is set to Sponsored Projects and cannot be changed.</p> <p>A particular RAS Unit can be selected.</p> <p>Division is Level 6 of the DEPTDIST Tree.</p> <p>This is the Award PI and will not filter for instances where the PI is assigned at the Project level.</p> <p>This prompt does not apply to this page</p> <p>This prompt does not apply to this page.</p>

<p><b>* F&amp;A Recharge Pattern</b></p> <p><input type="radio"/> Fiscal Year 2010 -&gt; As of Date</p> <p><input checked="" type="radio"/> Single Fiscal Year w/Periods</p> <p><b>* Fiscal Year</b></p> <p>2016</p> <p><b>Fund Group</b></p> <p><input checked="" type="radio"/> Sponsored Projects</p> <p><b>Business Unit</b></p> <p>(All Column Values)</p> <p><b>Operating Unit</b></p> <p>(All Column Values)</p> <p><b>RAS Unit</b></p> <p>(All Column Values)</p> <p><b>Division</b></p> <p>(All Column Values)</p> <p><b>Department</b></p> <p>(All Column Values)</p> <p><b>Award Principal Investigator</b></p> <p>(All Column Values)</p> <p><b>Award</b></p> <p>(All Column Values)</p> <p><b>Project</b></p> <p>(All Column Values)</p> <p><b>Number of Years to Display on Trends</b></p> <p>5</p> <p><b>Include Supporting Data Tables</b></p> <p><input type="checkbox"/> 'Yes'</p>	<p>Change the fiscal year as desired.</p> <p>Fund Group is set to Sponsored Projects and cannot be changed.</p> <p>A particular RAS Unit can be selected.</p> <p>Division is Level 6 of the DEPTDIST Tree.</p> <p>This is the Award PI and will not filter for instances where the PI is assigned at the Project level.</p> <p>This prompt does not apply to this page</p> <p>This prompt does not apply to this page.</p>
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**Multiple Fiscal Year Summary**

Will show data from 2010 to today or to the as of date prompted with the following views. Use the view selector to fetch the following views:

**By Operating Unit**

F&A Recovery by Operating Unit

Operating Unit	Credited Operating Unit	Credited (\$)
10000- Emory College	10000- Emory College	(49,702,699.40)
	20000- School of Medicine	(299,294.40)
	22000- School of Public Health	(393.85)
	28000- Yerkes Primate Center	26,874.82
<b>10000- Emory College Total</b>		<b>(49,975,512.83)</b>

## By Op Unit/Division/Department

F&A Recovery by Operating Unit/Division/Department

Operating Unit	Division	Department	Credited Operating Unit	Credited Division	Credited Department	Credited (\$)		
10000- Emory College	EC01- Academics	831000- ECAS: Biology	10000- Emory College	EC01- Academics	831000- ECAS: Biology	(17,026.56)		
				EC02- Administration	830000- ECAS: Fund for Excellence	(14,348,061.80)		
			20000- School of Medicine	SM16- Medical School Administration	720005- SOM: School Support	(179,687.77)		
			28000- Yerkes Primate Center	YK01- Yerkes Operational	820010- YRK: Business Fin & Resrch Adm	(71.82)		
				820300- YRK: Operations & Maintenance	(71.82)			
		<b>831000- ECAS: Biology Total</b>						<b>(14,544,919.77)</b>
		831010- ECAS: Chemistry	10000- Emory College	EC02- Administration	830000- ECAS: Fund for Excellence	(17,545,288.01)		
		<b>831010- ECAS: Chemistry Total</b>						<b>(17,545,288.01)</b>
		831020- ECAS: Math & Computer Science	10000- Emory College	EC02- Administration	830000- ECAS: Fund for Excellence	(3,352,894.15)		
		<b>831020- ECAS: Math &amp; Computer Science Total</b>						<b>(3,352,894.15)</b>

## By Award PI

F&A Recovery by Award PI

Award PI	Operating Unit	Division	Department	Credited Operating Unit	Credited Division	Credited Department	Credited (\$)	
0000112- Hughes,James M	20000- School of Medicine	SM17- Medicine	733025- SOM: Medicine: Infectious Dis	20000- School of Medicine	SM16- Medical School Administration	720005- SOM: School Support	(277,238.01)	
				68000- EVP-Health Affairs	WH06- EVPHA	701000- EVP Health Affairs	(3,467.11)	
	22000- School of Public Health	PH02- RSPH Departments	811000- SPH: Behavrl Sciences & Health	812000- SPH: Biostatistics	22000- School of Public Health	PH01- RSPH Central Operating	810000- SPH: Dean's Office	(63,603.59)
						PH01- RSPH Central Operating	810000- SPH: Dean's Office	(7,466.10)
						PH01- RSPH Central Operating	810000- SPH: Dean's Office	(15,969.77)
						PH01- RSPH Central Operating	810000- SPH: Dean's Office	(2,213.89)
						PH01- RSPH Central Operating	810000- SPH: Dean's Office	(8,636.38)
						PH01- RSPH Central Operating	810000- SPH: Dean's Office	(9,780.50)
	68000- EVP-Health Affairs	WH06- EVPHA	701000- EVP Health Affairs	WH06- EVPHA	701000- EVP Health Affairs	(388,375.35)		
		WH10- SE Center-Emerging Bio Threats	706000- Southeastern Center for Emerg	68000- EVP-Health Affairs	WH06- EVPHA	(119,464.49)		
<b>0000112- Hughes,James M Total</b>							<b>(388,375.35)</b>	
0000157- Negi,Satya Dev	10000- Emory College	EC01- Academics	837060- ECAS: Emory Tibet Partnership	10000- Emory College	EC02- Administration	830000- ECAS: Fund for Excellence	(119,464.49)	
<b>0000157- Negi,Satya Dev Total</b>							<b>(119,464.49)</b>	
0000174- Bechara,Rabih Ibrahim	20000- School of Medicine	SM17- Medicine	733035- SOM: Medicine: Pulmonary	20000- School of Medicine	SM16- Medical School Administration	720005- SOM: School Support	(16,885.57)	
<b>0000174- Bechara,Rabih Ibrahim Total</b>							<b>(16,885.57)</b>	

## By Award/Project

F&A Recovery by Award/Project

Award	Project	F&A Rate	Operating Unit	Department	Credited Operating Unit	Credited Department	Credited (\$)
000008953- SUPPORT OF YERKES NATIONAL PRI	00008555- P51 Animal Care MS YEAR 1	44.00	28000- Yerkes Primate Center	820411- YRK: Animal Care Main Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(805,324.29)
	00008556- P51 Animal Care MS YR52	44.00	28000- Yerkes Primate Center	820411- YRK: Animal Care Main Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(697,797.73)
	00008558- P51 Animal Care MS YR 54	44.00	28000- Yerkes Primate Center	820411- YRK: Animal Care Main Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(628,846.96)
	00008557- P51 Animal Care MS YEAR 3	44.00	28000- Yerkes Primate Center	820411- YRK: Animal Care Main Station	28000- Yerkes Primate Center	820010- YRK: Business Fin & Resrch Adm	(332,441.81)
						820300- YRK: Operations & Maintenance	(271,246.61)
	00008569- P51 Animal Care FS YR 54	44.00	28000- Yerkes Primate Center	820412- YRK: Animal Care Field Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(525,678.56)
	00008559- P51 Animal Care MS YR 5	44.00	28000- Yerkes Primate Center	820411- YRK: Animal Care Main Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(519,832.22)
	00008568- P51 Animal Care FS YEAR 3	44.00	28000- Yerkes Primate Center	820412- YRK: Animal Care Field Station	28000- Yerkes Primate Center	820010- YRK: Business Fin & Resrch Adm	(279,306.29)
						820300- YRK: Operations & Maintenance	(234,056.58)
	00008567- P51 Animal Care FS YR52	44.00	28000- Yerkes Primate Center	820412- YRK: Animal Care Field Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(512,834.81)
	00008566- P51 Animal Care FS YEAR 1	44.00	28000- Yerkes Primate Center	820412- YRK: Animal Care Field Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(509,866.19)
	00008570- P51 Animal Care FS YR 5	44.00	28000- Yerkes Primate Center	820412- YRK: Animal Care Field Station	28000- Yerkes Primate Center	820300- YRK: Operations & Maintenance	(441,304.62)

## By PI/Fiscal Year

F&A Recovery by PI/ Fiscal Year Summary

Award PI	Credited (\$)							Credited (\$)
	2016	2015	2014	2013	2012	2011	2010	
0000112- Hughes,James M	(3,820.43)	(37,152.63)	(46,690.43)	(48,060.56)	(67,408.91)	(88,478.74)	(96,763.65)	<b>(388,375.35)</b>
0000157- Negi,Satya Dev	(47,956.11)	(63,447.30)	(8,061.08)					<b>(119,464.49)</b>
0000174- Bechara,Rabih Ibrahim				(1,089.00)	(11,166.76)	(3,924.86)	(704.95)	<b>(16,885.57)</b>
0000196- Goodman,Sherryl Hope		1,031.80	(1,585.54)	(20,877.30)	(40,432.56)	(40,730.82)	(12,538.99)	<b>(115,133.41)</b>
0000237- Nelson,Naomi L.					234.94		(8,473.60)	<b>(8,238.66)</b>
0000238- Flanders,William Dana	(18,587.69)	(9,534.98)	(4,611.38)	(8,076.04)	(27,369.73)	(27,024.18)	(8,985.99)	<b>(104,189.99)</b>
0000244- Vincent,Robert N	(768.75)	(9,453.73)	(355.92)	(6,605.00)	(1,078.97)	(1,203.37)	(1,276.46)	<b>(20,742.20)</b>

## PI/Fiscal Year Detail

F&A Recovery by PI/ Fiscal Year Detail

Award PI	Operating Unit	Division	Department	Award	Project	Credited (\$)					Credited (\$)	
						2016	2015	2014	2013	2012		2011
0000112- Hughes, James M	20000- School of Medicine	SM17- Medicine	733025- SOM: Medicine: Infectious Dis	0000001383- DELIVERING INFLUENZA VACCINE T	G5226600- DELIVERING INFLUENZA VACCINE T			1,616.74	(7,931.96)	(41,837.94)	(37,638.15)	<b>(85,791.31)</b>
				0000001506- KNOWLEDGE ATTITUDES, AND PRACT	G6394570- KNOWLEDGE ATTITUDES, AND PRACT				(194.84)	(6,008.44)	(11,492.94)	<b>(17,696.22)</b>
				0000001658- SOUTHEASTERN CENTER FOR EMERGI	G5255150- SOUTHEASTERN CENTER FOR EMERGI						(7,840.74)	<b>(7,840.74)</b>
				0000009995- Enhancing Adolescent Immunizat	00008314- [SOM YR 1] Enhancing Adolescent		(177.20)		9,231.57	(9,090.87)	(18,676.23)	<b>(18,712.73)</b>
					00012813- [SOM YR 1] IRB RESTRICT FUNDS		140.64			(140.64)		<b>0.00</b>
					00012814- [SOM YR2] Enhancing Adolescent		177.20	(256.88)	(17,790.52)	(31,284.03)		<b>(49,154.23)</b>
					00012818- [SOM YR3] Enhancing Adolescent			(752.31)	(33,459.51)			<b>(34,211.82)</b>
					00012822- [SOM YR4] Enhancing Adolescent	79.57	(32,123.23)	(31,354.41)				<b>(63,398.07)</b>
					00036225- [SOM YR 4] RESTRICTED FUNDS	(3,900.00)						<b>(3,900.00)</b>

## Single fiscal year with periods

Use the view selector to display by operating unit, division, department, award, project, or PI. Additional columns can be added to any view by right-clicking on a column heading and selecting "Include Column".

F&A Recovery by Operating Unit

Operating Unit	Credited Operating Unit	Credited (\$)	Credited (\$)												2016 Total
			PD 01 - September	PD 02 - October	PD 03 - November	PD 04 - December	PD 05 - January	PD 06 - February	PD 07 - March	PD 08 - April	PD 09 - May	PD 10 - June	PD 11 - July	PD 12 - August	
20000- Emory College	20000- Emory College	(6,630,463.56)	(498,098.03)	(324,300.98)	(474,674.25)	(310,236.88)	(325,616.11)	(368,373.53)	(336,781.23)	(326,213.09)	(388,128.13)	(865,505.88)	(872,046.40)	(150,490.98)	<b>(6,630,463.56)</b>
<b>10000- Emory College Total</b>		<b>(6,630,463.56)</b>	<b>(498,098.03)</b>	<b>(524,300.99)</b>	<b>(474,674.25)</b>	<b>(510,236.88)</b>	<b>(525,616.11)</b>	<b>(568,373.53)</b>	<b>(536,781.23)</b>	<b>(516,211.09)</b>	<b>(588,128.13)</b>	<b>(865,505.88)</b>	<b>(872,046.40)</b>	<b>(150,490.98)</b>	<b>(6,630,463.56)</b>
11000- Graduate School of Arts & Scie	11000- Graduate School of Arts & Scie	(158,729.11)	(19,285.29)	(23,728.42)	(13,260.59)	(18,190.10)	(13,318.72)	(12,108.58)	(6,762.88)	(11,992.87)	(9,601.28)	(17,672.08)	(11,974.40)	(833.98)	<b>(158,729.11)</b>
<b>11000- Graduate School of Arts &amp; Scie Total</b>		<b>(158,729.11)</b>	<b>(19,285.29)</b>	<b>(23,728.42)</b>	<b>(13,260.59)</b>	<b>(18,190.10)</b>	<b>(13,318.72)</b>	<b>(12,108.58)</b>	<b>(6,762.88)</b>	<b>(11,992.87)</b>	<b>(9,601.28)</b>	<b>(17,672.08)</b>	<b>(11,974.40)</b>	<b>(833.98)</b>	<b>(158,729.11)</b>
12000- Law School	12000- Law School	(15,021.57)		(425.95)		2.30			(2,206.65)	(1,143.15)	(2,184.71)	(9,063.21)			<b>(15,021.57)</b>
<b>12000- Law School Total</b>		<b>(15,021.57)</b>		<b>(425.95)</b>		<b>2.30</b>			<b>(2,206.65)</b>	<b>(1,143.15)</b>	<b>(2,184.71)</b>	<b>(9,063.21)</b>			<b>(15,021.57)</b>
14000- Candler School of Theology	14000- Candler School of Theology	(56,690.93)	(7,214.51)	(6,289.70)	(5,847.56)	(4,388.99)	(8,302.54)	(3,645.73)	(7,905.78)	(3,419.30)	(3,353.90)	(3,801.00)	(3,330.50)	8.50	<b>(56,690.93)</b>
<b>14000- Candler School of Theology Total</b>		<b>(56,690.93)</b>	<b>(7,214.51)</b>	<b>(6,289.70)</b>	<b>(5,847.56)</b>	<b>(4,388.99)</b>	<b>(8,302.54)</b>	<b>(3,645.73)</b>	<b>(7,905.78)</b>	<b>(3,419.30)</b>	<b>(3,353.90)</b>	<b>(3,801.00)</b>	<b>(3,330.50)</b>	<b>8.50</b>	<b>(56,690.93)</b>
16000- Goizueta Business School	16000- Goizueta Business School	(13,370.49)		(135.00)	(243.86)								(12,720.40)	(171.23)	<b>(13,370.49)</b>
<b>16000- Goizueta Business School Total</b>		<b>(13,370.49)</b>		<b>(135.00)</b>	<b>(243.86)</b>								<b>(12,720.40)</b>	<b>(271.23)</b>	<b>(13,370.49)</b>

## Dashboard Page 5: Award Snapshot

The Award Snapshot page of the Business Officer's Performance Management Dashboard provides a consolidated view of an award with its respective projects according to the prompt values selected. This will allow users to see PI, Sponsor, and chartfield information as well as available balance and employees paid from that award with their corresponding roles. Only table views are needed to display the data.

### Trees Used in Report

Department Tree: DEPTDIST

Account Tree: GM\_ACCOUT\_RPT

Fund Tree: FUND\_BIDW

### Prompts

<p><b>As of Date</b></p> <p>&lt;= <input type="text" value=""/></p> <p><b>Fund Group</b></p> <p><input checked="" type="radio"/> Sponsored Projects</p> <p><b>Business Unit</b></p> <p>(All Column Values)</p> <p><b>Operating Unit</b></p> <p>(All Column Values)</p> <p><b>RAS Unit</b></p> <p>(All Column Values)</p> <p><b>Division</b></p> <p>(All Column Values)</p> <p><b>Department</b></p> <p>(All Column Values)</p> <p><b>Award Principal Investigator</b></p> <p>0068187- Ahmed,Rafi</p> <p><b>Award</b></p> <p>0000031925- Comparison of Ebola-spe</p> <p><input type="button" value="Apply"/> <input type="button" value="Reset"/></p>	<p>As of Date defaults to today's date but can be overridden as desired.</p> <p>Fund Group is set to Sponsored Projects and cannot be changed.</p> <p>A particular RAS Unit can be selected.</p> <p>Division is Level 6 of the DEPTDIST Tree.</p> <p>This is the Award PI and will not filter for instances where the PI is assigned at the Project level.</p> <p>A single award must be selected. Prompt values will be filtered based on the previous prompt selections.</p>
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### The report view includes:

- A summary of the Award and Sponsor information at the top of the page
- The related projects with the F&A rate, budget, expenses, encumbrance, and balance
- Employees paid from the Award
- Project team roles for each project

### Emory Sponsored Research Award Snapshot

Award #: 0000031788

Award Short Description: RESTORATION/IMPROVEMENT OF T C  
Award Long Description: -

Award Begin Date: 04/14/2015  
Award End Date: 12/01/2015  
Contract Type: SCHED\_PAY\_TASK- Task based schedule payments  
Award Status: Active

Award PI: 0068187- Ahmed,Rafi  
Award Business Unit: EMUNV-Emory University  
Award Operating Unit: 20000- School of Medicine  
Award Division: SM18- Microbiology/Immunology  
Award Department: 725500- SOM: Micro/Immun: Admin

Sponsor Information  
Sponsor #: 00004908- Amplimmune, Inc.  
Reference Award Number: Restoration/Improvem  
Sponsor Location: Gaithersburg- United States  
Sponsor Type: Corporate

Award	Project	F&A Rate	Budget (\$)	Expenses (\$)	Encumbrance (\$)	Available Balance (\$)
0000031788- RESTORATION/IMPROVEMENT OF T C	00048667- RESTORATION/IMPROVEMENT OF T C	56.00	83,412.00	42,327.32	0.00	41,084.68
	00050129- RESTORATION/IMPROVEMENT: DR ME	56.00	41,388.00	1,216.57	0.00	40,171.43
<b>0000031788- RESTORATION/IMPROVEMENT OF T C Total</b>			<b>124,800.00</b>	<b>43,543.89</b>	<b>0.00</b>	<b>81,256.11</b>

0000031788- RESTORATION/IMPROVEMENT OF T C

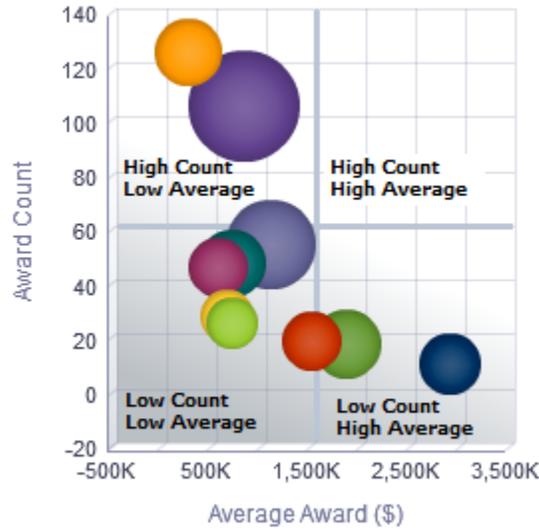
Project	Employee	Jobcode
00048667- RESTORATION/IMPROVEMENT OF T C	0068187- Ahmed,Rafi	Professor - Tenured
	0386497- Wieland,Andreas M	Post Doctoral Fellow
		Research Associate
00050129- RESTORATION/IMPROVEMENT: DR ME	0011673- Ball,Teresa	Clinical Research Nurse III
	0405514- Battle,Nicole L	Clin Research Coordinator IV

0000031788- RESTORATION/IMPROVEMENT OF T C

Project	Team Member	Planned Project Role
00048667- RESTORATION/IMPROVEMENT OF T C	0047185- Mehta,Aneesh K	COPI
	0068187- Ahmed,Rafi	PI
00050129- RESTORATION/IMPROVEMENT: DR ME	0047185- Mehta,Aneesh K	COPI
	0068187- Ahmed,Rafi	PI



A sponsor or PI in the top left quadrant would have a high award count but a lower average award amount whereas those in the bottom right quadrant would have fewer awards but a higher average award amount. The top right quadrant may reflect the greatest yield with the highest number of awards and highest average amounts but the lower right quadrant may reflect a higher yield with less administrative effort.



The tables below the graphs will provide a ranking of sponsors and PIs based on the Top N prompt value selected. The default is ten but can be entered as 9999 to reveal all column values.

Sponsor (\$)	Rank	Sponsor	Award (\$)	Award (\$)	%	Award Count	Average Award (\$)
1	NIH NATL INSTITUTE OF HEALTH	737,906,306	68.2%	1,403	525,949		
2	NIH NATL INST OF ALLERGY AND INFECTIOUS	121,462,369	11.2%	173	702,095		
3	NIH NATL INST OF NEUROLOGICAL DISORDERS	62,931,551	5.8%	216	291,350		
4	NIH NATL INST OF GENERAL MEDICAL SCIENCE	46,622,274	4.3%	110	423,839		
5	NIH NATL INSTITUTE OF MENTAL HEALTH	35,909,952	3.3%	108	332,500		
6	NIH NATL CANCER INSTITUTE	18,320,331	1.7%	84	218,099		
7	NIH NATL INSTITUTE ON AGING	17,047,288	1.6%	43	396,449		
8	GEORGIA INSTITUTE OF TECHNOLOGY	16,626,946	1.5%	92	180,728		
9	JUVENILE DIABETES RESEARCH FOUNDATION	12,613,350	1.2%	20	630,667		
10	FDTN FOR NATIONAL INSTITUTE OF HEALTH	12,383,947	1.1%	2	6,191,974		
		<b>Grand Total</b>	<b>1,081,824,314</b>	<b>100.0%</b>	<b>2,251</b>	<b>480,597</b>	

PI (\$)	Rank	Principal Investigator	Award (\$)	Award (\$)	%	Award Count	Average Award (\$)
1	0068187- Ahmed,Rafi	91,101,603	24.3%	106	859,449		
2	0005829- Larsen,Christian Peter	57,766,849	15.4%	54	1,069,756		
3	0358263- Nie,Shuming	36,168,720	9.7%	19	1,903,617		
4	0007364- Levey,Allan I	33,956,548	9.1%	125	271,652		
5	0007209- Warren,Stephen Theodore	32,871,556	8.8%	47	699,395		
6	0001401- Orenstein,Walter A	28,665,909	7.7%	10	2,866,591		
7	0010226- Compans,Richard W	27,010,922	7.2%	46	587,194		
8	0001481- Eaton,Douglas Charles	26,792,803	7.2%	18	1,488,489		
9	0364513- Mayberg,Helen Susan	20,929,902	5.6%	30	697,663		
10	0011448- Dingleline,Raymond	19,187,825	5.1%	26	737,993		
		<b>Grand Total</b>	<b>374,452,636</b>	<b>100.0%</b>	<b>481</b>	<b>778,488</b>	